

Grant Application Form



The Chartered Accountants'
LIVERY CHARITY

This form needs to be completed to support your application for a grant from the Chartered Accountants' Livery Charity.

Please sign to confirm that you have read the information on the objectives [here](#) and the information on grants supported [here](#).

- 1.** If there is a member of the Chartered Accountants' Livery Company sponsoring your application, please provide their details below:
(applications are accepted with and without a sponsor)

Member Name:

Email:

Phone:

- 2.** If there is a member of the Chartered Accountants' Livery Company sponsoring your application, what is their personal function/responsibility/involvement with the charity/organisation applying?

- 3.** Name of charity/organisation applying

- 4.** Contact details and bank details for the charity/organisation
(please fill in ALL details asked for below)

Contact Name:

Role:

Email:

Phone:

Address:

Website:

Bank Account Name:

Account Number:

Sort Code:

Names of Directors
and all Trustees

Charity Commission
Number:

Registered Address if
different from above:

If address is
different, please
explain why:

If not a charity,
please describe the
organisation's status:

5. Where does the charity/organisation operate?:

6. Please give a title and an outline of the cause/initiative/project for which support is requested?

7. Who are the target beneficiaries of the cause/initiative?

(e.g. young people, the elderly, vulnerable, children, those from particular backgrounds, etc.)

Please include a copy of your Safeguarding Policy with your application if applicable.

8. What is the cash position of the charity/organisation?

Please attach or provide a link to the latest published annual report and financial statements. If these accounts are more than 9 months old, please attach a copy of the latest management accounts.

How do your reserves compare with your reserves policy?

9. Grant details and fundraising details

Amount requested:
(max. £3000)

Date needed:

Is this grant part of
a larger fundraising
exercise?:

What would this be
spent on?:

10. What is the expected impact of this grant? How will it be measured?
When would you be able to let us know this has been achieved?

11. Please **tick the box** to confirm we can use any reports you send us for
the following - in our annual report, on our website, in emails to donors.
The Trustees will be contacting charities who receive a grant for reports and images.

Applications should be restricted to the information requested on this form.
Please note the boxes for each question do NOT expand.

When complete, this form should be emailed to:
Almoner and Chair of the Trustees, Beverley Turner: almoner@accountantslivery.org
and to the Clerk to the Charity: charity@accountantslivery.org
(with a copy to any member sponsoring the application)