



The Chartered Accountants'
LIVERY CHARITY

GRANT APPLICATION FORM

This form needs to be completed to support your application for a grant from the Chartered Accountants' Livery Charity.

Please make sure you have read the information on the objectives [here](#)
and the information on grants supported [here](#)

Applications should be restricted to the information requested on this form.
Please note the boxes for each question do **NOT** expand.

When complete, this form should be emailed to:

Almoner and Chair of the Trustees, Beverley Turner: almoner@accountantslivery.org,
[and](#) to the Clerk to the Charity: charity@accountantslivery.org
(with a copy to any member sponsoring the application)

- 1. If there is a member of the Chartered Accountants' Livery Company sponsoring your application, please provide their details below:**
(applications are accepted with and without a sponsor)

Member name:

Email:

Phone:

- 2. If there is a member of the Chartered Accountants' Livery Company sponsoring your application, what is their personal function/responsibility/involvement with the charity/organisation applying?**

- 3. Name of the charity/organisation applying**

- 4. Contact details for the charity/organisation**

Contact Name:

Role:

Email:

Phone:

Address:

Website:

Social Media/marketing contact:

(if different to main contact)

- 5. If applicable please provide the Charity Commission Number:**
If not a charity, please describe the organisation's status.

6. Please give a title and an outline of the cause/initiative/project for which support is requested?

7. Was the charity/organisation affected by the pandemic and if so, how did it cope?

8. Who are the target beneficiaries of the cause/initiative?
(e.g. young people, the elderly, vulnerable, children, those from particular backgrounds, etc.)
Please include a copy of your Safeguarding Policy with your application if applicable.

9. Where does the charity/organisation operate?

10. What is the cash position of the charity/organisation?
How do your current reserves compare with your reserves policy?
Please attach or provide a link to the latest published annual report and financial statements.

11. How much grant are you requesting? What would it be spent on? When is it needed?
(The maximum grant from the CA Livery Charity is usually £3,000)

12. What is the expected impact of this grant? How will it be measured? When would you be able to let us know this has been achieved? *(The Trustees will be contacting charities who receive a grant about this so it can be celebrated in our annual report, on our website, etc.)*

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