



GRANT APPLICATION – INFORMATION FORM

This form should accompany your grant application to provide the Trustees of The Chartered Accountants' Livery Charity with basic information about you or your organisation. Please refer to the Guidelines below to check that your grant request conforms with their criteria.

The Trustees do not require applications to be submitted in any special format – each is accepted on its own merit as presented. The Trustees meet quarterly and although your application will not be officially acknowledged, it will be put before them at the next meeting following receipt. You will only be officially informed if your application is successful, usually within two weeks of the date of that Trustees' meeting.

Completed and signed applications may be sent by email to charity@accountantslivery.org or by post to Mrs Barbara Brooks, Clerk to the Trustees, Chartered Accountants' Livery Charity, 18 Bosman Drive, Windlesham, Surrey GU20 6JW.

Name of Company/Charity:

Address:

..... Post code:

Telephone: E-mail:

Website:

Legal status (eg Charity, Association):

Please provide a copy of any constitutional documents if not already in the public domain

Charity number:

Please provide other contact details if different to the above:

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GUIDELINES

Most of the causes supported by the Charity are funded within recognised UK charities – all of which will fall within its own formal charitable objects. Support is only offered to organisations whose public housekeeping is in order and who are solvent. Whilst there is no geographic restriction, causes supported will operate primarily in England and Wales.

The Trustees have a particular enthusiasm for supporting education for all ages, particularly in literacy and numeracy and particularly for the disadvantaged. The Trustees will look kindly on projects related to disadvantaged children and youth and in particular projects with measurable outcomes.

They do not support causes that promote a single religion, political causes, animal welfare, medical research, individuals or sports events.

Further information regarding the process for applying for a grant can be found on our website at www.accountantslivery.org/how-to-apply-for-a-grant/.

Useful accompanying information could include projected costs, a timetable, expected outcome and measurement criteria with emphasis on the impact a grant will have. If your organisation works with children or vulnerable adults, please also submit a copy of your Safeguarding Policy with your application.

I have read and understood the above Guidelines and confirm that my application complies. I make this application on behalf of the above named.

Signed: Date:

Name (PRINT):